

13th Annual

European Gas & LNG Summit

Ensuring Gas' future in the fuels mix

September 23-24, 2019 | Hilton Amsterdam | Amsterdam, The Netherlands



Why attend in 2019?

A comprehensive overview of the European Gas Market

Get a better picture on the short and medium term for the European Gas market. What can we expect from this Winter Gas season? Understand the supply/demand dynamics, what is happening with Europe's indigenous supply, and will Nordstream 2 be completed in by 2020?

The outlook for LNG in Europe

The long expected wave of LNG headed to Europe has finally arrived, but is it here to stay? As liquefaction capacity ramp ups and Asian demand remains uncertain, will Europe continue to absorb the world's surplus LNG?

Gas' future role in the energy mix

The European gas industry seems now to have understood that it needs to decarbonize to survive. But how might this step-change evolve and with which technologies? Is hydrogen the answer to maintaining the industry?

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08:00 Registration and continental breakfast

09:10 Chairman's welcoming remarks

Stuart Elliott, Senior Writer, European Gas and LNG, **S&P Global Platts**

09:20 Live audience poll

Opening keynotes

09:30 Natural gas: "Today – tomorrow - forever"

Margrethe Snapa, Vice President Natural Gas Origination and Marketing, **Equinor**

09:50 The impact of long term contracts on spot prices

Sergei Komlev, Head of Contract Structuring and Price Formation Directorate, **Gazprom Export**

The current state of the European Gas market

10:10 The outlook for European gas supply

- Impact on gas supply with declining Groningen
- Medium term outlook - Where will supply come from in the next 5-10 years?

Anouk Honoré, Senior Research Fellow, **Oxford Institute for Energy Studies**

10:30 Europe's evolving gas demand

- When will Europe reach peak gas?
- Threats to gas demand?
- Exploring the effects of coal to gas switching, nuclear & new technologies

Peter Zeniewski, WEO Senior Gas Analyst, **IEA**

10:50 Networking and refreshment break

11:20 **Panel debate**

Leaders Discuss: Assessing the current state and future outlook for the European Gas Market from the top

Annie Krist, Chief Executive Officer, **GasTerra**
Maria Rita Galli, SVP Business Development, **SNAM**

Cristian Signoretto, Chief Gas & LNG Marketing and Power Officer, **Eni**

Keith Martin, Chief Commercial Officer, **Uniper**

Moderated by:

Antonio Michelin, Senior Principal, **Poyry**

Current and future LNG supplies to Europe

12:00 LNG interaction with Europe

- Price sensitivity of different suppliers
- Global LNG pricing trends and the growing share of spot gas
- Supply-side flexibility vs. European demand-side flexibility

Gilles Heyberger, Senior Analyst, EMEA Gas Analytics, **S&P Global Platts**

12:20 US LNG outlook

- New supplies – what impact will this have?
- Evolving trade patterns
- Update on LNG projects

Sam White, Director of Commercial Structuring, **Cheniere**

12:40 Russia

- Russia as a global LNG supplier, what impact will it have?
- Progress of Artic LNG 2 project

Mark Gyetvay, Deputy Chairman, **Novatek (Invited)**

13:00 Networking Lunch

14:40 East Mediterranean gas – is it a game changer?

- Current developments
- Factoring in the cost, is it feasible?

Charles Ellinas, CEO, **EC Cyprus Natural Hydrocarbons Company**

European gas pricing and trading

15:00 European gas pricing developments

- Competition between pipeline and LNG gas
- Increasing risk being priced into the curve
- Outlook for the winter ahead?

James Huckstepp, Manager, EMEA Gas Analytics, **S&P Global Platts**

15:20 Medium term European gas inflows and price forecasting in a more globalized gas market

- Global natural gas supply chains to Europe
- Updating the medium term European gas supply merit order
- Medium term European gas inflows and prices for potential demand/supply scenarios

Daniel Burke, Lead Energy Market Analyst, **Plexos**

European gas storage

15:40 The future for storage in Europe

- Is more storage needed to help balance the market?
- Can LNG flexibility replace the need for storage?
- Utilization of current storage and the need for more?

Ewout Eijkelenboom, Senior Consultant, **Kyos**

16:00 Networking and refreshment break

Infrastructure focus

16:30 The future of Ukraine's gas transit route

Yuri Vitrenko, Executive Director, **Naftogaz**

16:50 **Panel debate** Pipeline and LNG supporting supply to Europe

- Is there sufficient infrastructure in place to support the European Commission's vision?
- How will Russia continue supplying Europe?
- Future for Algeria's exports
- The position of TTF in a net importing Dutch gas market

Ayan Bhattacharji, Business Intelligence and Marketing Manager, **Interconnector**
Ahmed el Hachemi Mazighi, Marketing Vice President, **Sonatrach**
Ana Stanić, Partner, **E&A Law**

Slawomir Sieradzki, Director of Gas Market Division, **GAZ-SYSTEM**

17:30 Chairman's concluding remarks for day 1

Stuart Elliott, Senior Writer, European Gas and LNG, **S&P Global Platts**

17:40 Networking drinks

Join us immediately after the first day for drinks in the pavilion

18:30 Summit BBQ

Join us on the evening of Day One for an exclusive BBQ networking event. Places are strictly limited, so register early to secure your place at the table and avoid missing out on this unique opportunity to nurture or forge those relationships you will need for the long year ahead.

DAY 2 – Tuesday 24th September 2019

08:30 Registration and continental breakfast – sponsorship available

09:10 Chairman's welcoming remarks

Stuart Elliott, Senior Writer, European Gas and LNG, **S&P Global Platts**

The future for European gas

09:20 **KEYNOTE ADDRESS** Medium Term outlook to 2030

- Where does gas fit in given the strong growth in renewable supply and coal phase outs?
- Demand and supply dynamics: what is changing?
- Impact of LNG supply and storage in security of supply

Coby van der Linde, Director, **CIEP**

Policy focus

09:40 European commission: The next steps for driving Europe's gas market forwards

- The challenge of reaching the net zero carbon goal and its impact to the gas sector

Maciej Ciszewski, Assistant to Deputy Director General for Energy, **European Commission**

Hydrogen – time to take it seriously

10:00 Role for gas industry in a decarbonised future, where is the market for hydrogen

- The impact of technological advances
- Global energy trends and their impact on carbon emissions

Boyana Achovski, Secretary General, **Gas Infrastructure Europe**

10:20 Is hydrogen from natural gas essential to decarbonise?

- Can Europe decarbonise the energy sector without clean hydrogen?
- Do we need natural gas to achieve the scale of hydrogen needed to decarbonise key sectors?

John Williams, Senior Principal, **Poyry**

10:40 Networking and refreshment break – sponsorship available

11:10 The economics of embracing Hydrogen over conventional gas

- Is hydrogen feasible today?

Bert Van der Toorn, Managing Director, Mid/Downstream Oil, Gas and Petrochemicals, **ING**

Renewable gases

11:30 Renewable gases in the grid

- Current position
- Development expectations

Nicolas Jensen, Policy Manager – Distribution, **Eurogas**

Country focus

11:50 Romania as a key player in the European gas market

Franck Neel, Executive Board Member, Downstream Gas, **OMV Petrom**

Small scale LNG

12:10 Small scale LNG developments in Europe

- Current market drivers
- Infrastructure developments

Wim Groenendijk, Managing Director, **Gate Terminal**

12:30 Chairman's closing remarks

Stuart Elliott, Senior Writer, European Gas and LNG, **S&P Global**

12:40 Close of conference

Post conference workshop – Free to attend for conference attendees

PLEXOS Modelling of Emerging Issues for Power and Gas Sector Coupling

13:30 Start of workshop

16:00 End of workshop

Speakers:

Daniel Burke, Lead Energy Market Analyst, **Plexos**

Ioannis Christodoulou, Energy Market Analyst, **Energy Exemplar**

This extensive workshop will provide attendees a chance to learn and discuss about Power and Gas sector coupling, and the emerging market modelling challenges that are associated with it, on the global scale. A detailed demonstration of the PLEXOS tool will underpin the session (the first commercial grade tool of its kind for breadth and depth of energy sector modelling capability), with case study examples and breakout discussions on the NW-European power and gas sector model. Facilitated by PLEXOS/Energy-Exemplar, The session will be led by Dr. Daniel Burke and Mr. Ioannis Christodoulou, from the Energy Exemplar market modelling analytical team, but the format will be discussion forum based where attendees will be able and invited to contribute their views on the various issues at hand. The session is free of charge for all conference attendees. Don't miss it.

